

1 ROBERT A. SACKS (SBN 150146)  
2 DIANE L. MCGIMSEY (SBN 234953)  
3 EDWARD E. JOHNSON (SBN 241065)  
4 SULLIVAN & CROMWELL LLP  
5 1888 Century Park East, Suite 2100  
6 Los Angeles, California 90067-1725  
7 Telephone: (310) 712-6640  
8 Facsimile: (310) 712-8800

9 Attorneys for Plaintiffs

10 PAUL E.B. GLAD (SBN 79045)  
11 STEVEN H. FRANKEL (SBN 171919)  
12 KIMBERLY DE HOPE (SBN 215217)  
13 SONNENSCHN NATH & ROSENTHAL LLP  
14 525 Market Street, 26th Floor  
15 San Francisco, California 94105  
16 Telephone: (415) 882-5000  
17 Facsimile: (415) 882-0300

18 Attorneys for Defendants

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IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF CALIFORNIA

THOMAS WEISEL PARTNERS GROUP,  
INC. and THOMAS WEISEL PARTNERS  
LLC,

Plaintiffs,

vs.

AMLIN UNDERWRITING LIMITED, AS  
MANAGING AGENT OF LLOYDS  
SYNDICATE NO. 2001, *et al.*,

Defendants.

No. C 06 3047 SC

STIPULATION OF DISMISSAL WITH  
PREJUDICE AND ~~PROPOSED~~ ORDER

Pursuant to Federal Rule of Civil Procedure 41(a)(1)(ii), the parties hereby stipulate that this action be DISMISSED WITH PREJUDICE in its entirety, with each party to bear its own costs and attorneys' fees.

IT IS SO STIPULATED.

Dated: October 20, 2006

SULLIVAN & CROMWELL LLP

By Robert A. Sacks / dlm  
ROBERT A. SACKS

Attorneys for Plaintiffs

Dated: October 20, 2006

SONNENSCHN NATH & ROSENTHAL LLP

By Steven H. Frankel  
STEVEN H. FRANKEL

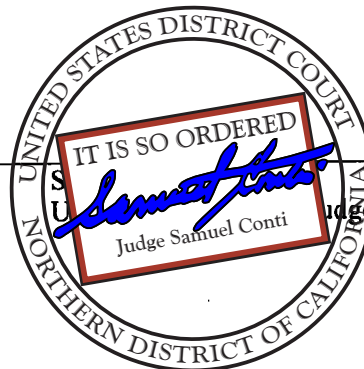
Attorneys for Defendants

**ORDER**

Pursuant to the Stipulation of Dismissal With Prejudice, this action is hereby DISMISSED WITH PREJUDICE in its entirety, and each party shall bear its own costs and attorneys' fees.

IT IS SO ORDERED.

Dated: October 23, 2006



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